



Sponsored by AFIT
(Arizona Forum for the Improvement of Taxation)

Arizona Department of Revenue
Community OutReach and Education



Introduction

Welcome to Arizona Tax Talk 2004. My name is Elliott Hibbs, and I am the Director of the Arizona Department of Revenue. Arizona Tax Talk is designed to provide you, the tax professional community, with complete and accurate updates in tax laws and procedures and to address issues of concern. You will also have the opportunity to learn more about our new integrated, automated tax system, BRITS (Business Re-engineering Integrated Tax System), implementation.

This conference is a result of partnering initiatives with AFIT (Arizona Forum for the Improvement of Taxation), the Internal Revenue Service and the Arizona Department of Revenue. These partnerships enable us to reach out to the practitioner community in order to provide you with a broad spectrum of federal and state tax information and requirements at one venue.

The informative topics and speakers were selected to address a wide variety of tax updates and general tax knowledge. Our goal is for you to have a comprehensive understanding of federal and state income taxation for the 2005 filing season.

J. Elliott Hibbs
Director
Arizona Department of Revenue

The Conference

AFIT (Arizona Forum for the Improvement of Taxation) joins DOR & IRS to assist in organizing and planning the conference, publicity, and broadening the scope of Arizona Tax Talk 2004.

One day of concurrent and general sessions will allow the opportunity to attend the topics of your choice. For those seeking Continuing Professional Education (CPE), the maximum number of credits is 9.

Conference Locations

Phoenix/Tempe December 06, 2004
(SOLD OUT)

Sheraton Phoenix Airport Hotel
1600 South 52nd Street
Tempe, AZ 85281

Tucson December 08, 2004

Pueblo Inn
350 South Freeway
Tucson, AZ 85745

Glendale December 10, 2004

Glendale Civic Center
5750 West Glenn Drive
Glendale, AZ 85301

Conference Schedule

Registration and Information Desk opens at 7:00 a.m.

Opening General Sessions begins at 8:00 a.m.

Lunch is from 11:50 a.m. - 1:00 p.m.

Concurrent Sessions follow from 1:00 p.m. - 5:00 p.m.

Conference Fees

The registration fee for the 2004 conference is \$95 per person. You may use your Visa® or MasterCard® to pay for registration fees. The fee includes access to all sessions and handouts including DOR Booklet X, DOR CD-ROM of tax forms and information. Continental breakfast and luncheon will be provided.

Professional Credit

Attendance at the conference and concurrent sessions qualifies for Continuing Professional Education (CPE) Credits. Other professional groups should consult with their respective licensing agencies regarding acceptability of credit. General sessions qualify for CPE credit; and, with the concurrent sessions and Luncheon speaker, the maximum number of CPE credits available to be earned is 9.

General Session Topics

Department of Revenue Updates - Anthony Forschino

Circular 230 (IRS) - What are your responsibilities to your clients and the IRS? Whether you are a new Circular 230 practitioner (EA, CPA or attorney) or a seasoned professional, you will find plenty of new information in this class on representation.

Social Security Administration - Representatives from the Social Security Administration will present subjects focusing on retirement, survivor disabilities benefits and much more.

Internal Revenue Service Income Tax Update (IRS) - Learn about the latest significant income tax law changes, related new and revised tax forms and publications for the 2004 tax year.

Internal Revenue Service Taxpayer Advocate (IRS) - Do you have an IRS issue that you have been unable to resolve through the normal processes within IRS? Your local Taxpayer Advocate Service may be the place that can help you untangle your tax problems.

Concurrent Sessions

Appeals (IRS) - This session will focus on a taxpayer's right to appeal certain IRS compliance actions. We will describe how a taxpayer can effectively appeal the issue, what the Appeals Division considers, and what Appeals is doing to shorten the process.

AZTaxes (DOR) - Want a filing method that is fast, easy, and FREE? Whether it is for yourself or your clients, AZTaxes.gov provides an efficient and accurate way for you to file returns, make payments, register new businesses, and manage your accounts. This presentation will introduce the website to you and demonstrate its capabilities and user friendliness.

Community Property - Topics covered will be definition of community property; the pre-nuptial agreement; adding separate property to community property; Married Filing Joint or Married Filing Separately and separate property; dividing the 401K in divorce or at death; and debts in dissolution of a marriage.

Criminal Investigation (DOR) - Learn more about DOR Criminal and Civil Investigation's enforcement efforts involving both financial and tobacco compliance, along with voluntary disclosure, promoter schemes, and other abusive transaction initiatives.

Fiduciary Reporting (DOR) - What you and your clients need to know about Arizona Fiduciary income tax filing.

Offer in Compromise (DOR/IRS) - Gain an understanding of the DOR/IRS Offer-in-compromise (OIC) program and the new IRS application fee.

Paper Alternatives (DOR/IRS) - A look at the e-Future of Arizona and Internal Revenue Service. This session will discuss paper alternative updates, what's on the horizon for e-file - the advantages of e-Services for you and your clients, and much more.

Use Tax - Learn important facts about Use Tax, the companion to Transaction Privilege (Sales) Tax, and how it may relate to you.

2004 Tax Talk Itinerary

Welcome:	8:00 a.m. - 8:15 a.m.	Introduction - J. Elliott Hibbs
General Session:	8:15 a.m. - 9:05 a.m.	Department of Revenue Updates - Anthony Forschino
General Session:	9:05 a.m. - 9:55 a.m.	Circular 230
Break:	9:55 a.m. - 10:05 a.m.	
General Session:	10:05 a.m. - 10:55 a.m.	Social Security Administration
General Session:	10:55 a.m. - 11:45 a.m.	Internal Revenue Service Updates
Lunch:	11:50 a.m. - 1:00 p.m.	Internal Revenue Taxpayer Advocate
Concurrent Sessions:	1:00 p.m. - 5:00 p.m.	

1:00 p.m.

- ☐ Appeals (IRS)
- ☐ Community Property
- ☐ Criminal Investigation (DOR)
- ☐ Paper Alternatives (DOR/IRS)

3:00 p.m.

- ☐ Criminal Investigation (DOR)
- ☐ Fiduciary Reporting (DOR)
- ☐ Paper Alternatives (DOR/IRS)
- ☐ Use Tax

2:00 p.m.

- ☐ Appeals (IRS)
- ☐ AZTaxes (DOR)
- ☐ Fiduciary Reporting (DOR)
- ☐ Offer in Compromise (DOR/IRS)

4:00 p.m.

- ☐ AZTaxes (DOR)
- ☐ Community Property
- ☐ Offer in Compromise (DOR/IRS)
- ☐ Use Tax

With 72 hours notice, appropriate accommodations can be provided to individuals with disabilities. Please call 602.716.6793. If you are hearing impaired, please call TDD: in Maricopa County, 602.542.4021, or toll free, statewide 1.800.397.0256. This document is available in an alternative format upon request.

For additional information call Community OutReach and Education at 602.542.3062, 602.716.6793 or toll free in Arizona, 1.877.863.0655.

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A map of San Francisco, California, showing the location of the San Francisco Police Department's 25th Precinct. The precinct is marked with a red star on the intersection of Serrano Ave and Serrano Ave. The map includes major streets such as W Alameda, W Congress St, W Cushing St, W Simpson St, W Carrollo St, W 17th St, W 18th St, W 20th St, S Central Ave, S Serrano Ave, S Main Ave, S Market Ave, S Church Ave, S Convent Ave, S Russell Ave, S 6th Ave, S 7th Ave, S 8th Ave, S 9th Ave, S 10th Ave, S 11th Ave, S 12th Ave, S 13th Ave, S 14th Ave, S 15th Ave, S 16th Ave, S 17th Ave, S 18th Ave, S 19th Ave, S 20th Ave, S 21st Ave, S 22nd Ave, S 23rd Ave, S 24th Ave, S 25th Ave, S 26th Ave, S 27th Ave, S 28th Ave, S 29th Ave, S 30th Ave, S 31st Ave, S 32nd Ave, S 33rd Ave, S 34th Ave, S 35th Ave, S 36th Ave, S 37th Ave, S 38th Ave, S 39th Ave, S 40th Ave, S 41st Ave, S 42nd Ave, S 43rd Ave, S 44th Ave, S 45th Ave, S 46th Ave, S 47th Ave, S 48th Ave, S 49th Ave, S 50th Ave, S 51st Ave, S 52nd Ave, S 53rd Ave, S 54th Ave, S 55th Ave, S 56th Ave, S 57th Ave, S 58th Ave, S 59th Ave, S 60th Ave, S 61st Ave, S 62nd Ave, S 63rd Ave, S 64th Ave, S 65th Ave, S 66th Ave, S 67th Ave, S 68th Ave, S 69th Ave, S 70th Ave, S 71st Ave, S 72nd Ave, S 73rd Ave, S 74th Ave, S 75th Ave, S 76th Ave, S 77th Ave, S 78th Ave, S 79th Ave, S 80th Ave, S 81st Ave, S 82nd Ave, S 83rd Ave, S 84th Ave, S 85th Ave, S 86th Ave, S 87th Ave, S 88th Ave, S 89th Ave, S 90th Ave, S 91st Ave, S 92nd Ave, S 93rd Ave, S 94th Ave, S 95th Ave, S 96th Ave, S 97th Ave, S 98th Ave, S 99th Ave, S 100th Ave. The map also shows the Golden Gate Bridge, the Presidio Park, and the San Francisco Bay. The map is titled "MAPQUEST" and includes the copyright information "© 2004 MapQuest.com, Inc.; © 2004 NAVTEQ".

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W Northview Ave
W Myrtle Ave
W Palmar Ave
W Glenn Dr
W Glendale Ave
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W Grand Ave
W Ocotillo Rd

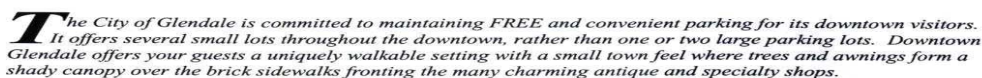
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Glendale

W Grand Ave
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Arizona Tax Talk 2004 Conference Registration Form

Method of Registration

-  Mail with check or credit card information to: Community OutReach and Education, Arizona Department of Revenue, 1600 W Monroe, 8th Floor, Phoenix AZ 85007
- ① Fax with credit card information to 602.716.7985

(1) First Name _____ Last Name _____
Company _____ Phone _____ Fax _____
Address _____ City _____ State _____ Zip _____
Email Address _____

☐ Phoenix/Tempe (12/06/04) ☐ Tucson (12/08/04) ☐ Glendale (12/10/04)

(2) First Name _____ Last Name _____
Company _____ Phone _____ Fax _____
Address _____ City _____ State _____ Zip _____
Email Address _____

☐ Phoenix/Tempe (12/06/04) ☐ Tucson (12/08/04) ☐ Glendale (12/10/04)

(3) First Name _____ Last Name _____
Company _____ Phone _____ Fax _____
Address _____ City _____ State _____ Zip _____
Email Address _____

☐ Phoenix/Tempe (12/06/04) ☐ Tucson (12/08/04) ☐ Glendale (12/10/04)

Number of Attendees Total

☐ I/We will be attending the Conference\$95 x _____ = \$ _____

Total Amount Enclosed* \$ _____

Payment Method

- ☐ Check # _____ (payable to Community OutReach and Education) is enclosed.
- ☐ By checking this box and affixing your signature, you are authorizing Department of Revenue to charge your credit card account for a non-refundable seminar. Charge to ☐ Visa® ☐ MasterCard®
Agreed amount to be charged \$ _____
Name as it appears on the credit card _____
Account Number _____
Expiration Date _____
Signature _____

All Fees are non-refundable. Credit towards future seminars will be given with 48 hours notice of cancellation.

Reservations are secured by payment.

PHOENIX/TEMPE

Sheraton Phoenix Airport Hotel
December 06, 2004

TUCSON

Pueblo Inn
December 08, 2004

GLENDALE

Glendale Civic Center
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